

600196

2014

1.1

1.2

A			600196	
H			02196	

	021-33987870	021-33987870
	021-33987871	021-33987871
	ir@fosunpharma.com	ir@fosunpharma.com

2.1

2014

2013

2.2

:

				88,438		
				79,715		
10						
		(%)				
		39.83	920,641,314	0		0
HKSCC NOMINEES LIMITED	1	17.41	402,558,600	0		
		1.74	40,199,848	0		0
018L FH001		0.97	22,360,964	0		0
005L FH002		0.80	18,416,528	0		0
	2	0.59	13,565,914	0		0
		0.55	12,705,357	0		0
		0.41	9,587,938			

2.4



3.1

2014

	1,202,553.20	2013	20.30%
	733,664.54	2013	11.43%
118,589.37	2013	149.66%	

	2014	2013	%
	733,664.54	658,427.38	11.43
	154,750.93	150,639.19	2.73
	118,589.37	47,501.07	149.66
	150,387.79	108,815.11	38.20
	43,584.81	32,710.46	33.24

2014

2014 1 7

9

2014

239,434.68

271,805.36

211,286.95

2013

7.55% 17.48% 33.51%

2014

	2014	2013	%	2014	2013	%
	211,286.95	158,256.04	33.51	263,551.67	202,705.77	30.02
	133,102.37	102,586.74	29.75	133,102.37	102,586.74	29.75

1

2

133,102.37 2014
2013 29.75%

35 6 PCT 3 36 86

45,121.62

2013

7.45%

2014

25.24%

17.39%

30.37%

254.37%

2014

17

5

	2014	2013	%
(1)	65,436.93	52,248.45	25.24
(2)	89,188.65	83,773.36	6.46
(3)	24,563.67	27,835.38	-11.75
(4)	151,602.59	129,149.54	17.39
(5)	109,970.73	84,353.34	30.37
(6)	14,753.11	4,163.19	254.37
(7)	90,319.97	93,366.44	-3.26

1

2

3

4

5

6

7

		51%	23%		
93%	65%		AMG	24.1%	A-1

OOS

GMP

USP IP

14

FDA

1

2

2

WHO- PQ

1

FDA

FDA

56,421.80

2013

28.93%

45,199.82

6.16%

4+1

125

5

7

1

3.1

3.2

-

6

86

6

PCT

3

36

35

17

2014 154,750.93 2013
2.73%

2014 2,001.31 45.52
28.75 2013 19.94% 27.15% 27.77%
31 12,264
1,914.68 1,718
59.04 2013 20.44%
22.16%
2,096

2014

Alma Lasers

2014 118,589.37 2013 149.66%
17,045.31 2013 158.70% 11,180.77
2013 165.90%
2,770

(United Family Hospital)

2014

2014

miacom Diagnostics GmbH 37%

Genefirst Limited 35.23%

Alma Lasers

Chindex

Medical Limited

2014

Alma Lasers

Alma Lasers

62,141.08

2013

13.40%

Alma Lasers

1470

5

CE

3

FDA

150,387.79

2013

38.20%

Alma Lasers

2013

16.43%

43,580.91

2013

33.23%

EHS

EHS

67,214,000

H

17.62

10

IFC

2014

2014

2014

(1)

: :

			%
	1,202,553.20	999,640.90	20.30
	1,195,565.91	989,758.45	20.79
	671,856.88	554,336.90	21.20
	665,627.27	550,481.10	20.92
	230,042.37	184,353.38	24.78
	172,681.89	142,063.83	21.55
	56,421.80	43,761.34	28.93
	116,260.09	98,302.49	18.27
	37,878.63	38,354.01	-1.24
	120,021.42	101,163.34	18.64

(3)



			(%)		(%)	(%)	
		354,528.83	52.77	316,896.83	57.17	11.88	
		130,708.40	19.45	127,086.99	22.93	2.85	/
		95,941.92	14.28	73,919.17	13.33	29.79	
		88,862.07	13.23	35,359.32	6.38	151.31	
		1,815.66	0.27	1,074.59	0.19	68.96	/
		671,856.88	100.00	554,336.90	100.00	21.20	/

(1)

: :

			%	%	%	%
	732,515.07	348,072.49	52.48	11.93	11.06	0.37
	149,323.84	130,675.20	12.49	2.91	2.88	0.02
(1)	118,447.71	88,860.22	24.98	149.57	151.31	0.52
(2)	193,823.04	96,203.70	50.37	37.12	30.68	2.45
			%	%	%	%
	695,940.45	328,807.69	52.75	9.81	7.75	0.9

150,242.13

*

(2)

						2
	7,098.75	0.20	14,558.84	0.49	-51.24	1
	58,911.84	1.67	-	-	0	1
	110,952.55	3.14	4,090.91	0.14	2,612.17	2015 11 8 10
	107,056.17	3.03	5,181.00	0.18	1,966.32	
	77,119.16	2.18	12,631.81	0.43	510.52	
	71,005.66	2.01	40,446.73	1.37	75.55	
	13,959.32	0.40	10,049.47	0.34	38.91	

1

3

2015 1

2014 12 31

2

2015

2014

17

20

125 26

11

41

主

856

3,900

FDA

FDA

A+H

"

"

(1)

		V	19,654.00	179,814.59	94,405.97	205,554.96	22,190.90	20,101.50
			44,045.54	211,027.67	95,628.47	180,388.10	20,933.15	17,087.66
			5,112.00	102,054.35	48,169.73	122,015.47	5,039.10	4,778.34
			10,787.50	124,635.64	106,258.93	91,772.20	56,082.53	48,357.74

10%

			10,000.00	12,890,241.86	3,691,532.69	20,013,135.52	570,606.91	455,459.19

		3,434.32	10.31	2014 1 29

(2)

2014 2 28
186,607.98 28.146%
2 2014
93%
48,357.74 17.79%
2014 4 18 22,362
3,157,163 A 4,500 Chi ndex
Medi cal Li mi ted 30% Chi ndex Medi cal Li mi ted 30%
2013
2014 9 29
Heal thy Harmony Hol di ngs L. P.
42.927% Chi ndex Medi cal Li mi ted
198.44 2,323.31 Chi ndex Medi cal Li mi ted
0.07% 0.85%

3.2

2015

主

" "

" "

2009

2015

"

"

2015

2015

2015

+

2015

020

2015

2015

2015

2015

Alma Lasers

2015

cGMP

11

2015 6 30

主

2015

4.1

2014

2014 1 7

9

2014

239,434.68

271,805.36

211,286.95

2013

7.55% 17.48% 33.51%

2014

	2014	2013	%	2014	2013	%
	211,286.95	158,256.04	33.51	263,551.67	202,705.77	30.02
	133,102.37	102,586.74	29.75	133,102.37	102,586.74	29.75

4.2

4.3

		2014 12 31	2014 12 31	
		70.06	298.49	2014 6 16
		52,546.01	-	2014 12 25